

Islami Bank Securities Limited

Daily Stock Market Report

26-July-2026

Index	26-07-2026	23-07-2026	Point Change	%Change
DSEX	5784.37	5804.30	-19.93	-0.34%
DSES	1177.30	1183.06	-5.76	-0.49%
DSE30	2186.21	2192.72	-6.51	-0.30%

Index	26-07-2026	23-07-2026	Point Change	% Change
CS50	1110.3	1123.1	-12.8	-1.14%
CS30	13984.45	14079.99	-95.54	-0.68%
CSI	867.92	871.87	-3.95	-0.45%

Total Trade, Volume & Market Cap for Dhaka Stock Exchange

Total Trade	Total Volume	Total Value in Taka (mn)	Total Market Cap. in Taka (mn)
227923	310350039	7806	6988907

No. of Shares Advanced	No. of shares declined	No. of shares Unchanged
116	240	33

DSMEX Index	Value	Point Change	% Change
26-07-2026	1213.17	-6.92	-0.57%

No. of Shares Advanced	No. of shares declined	No. of shares Unchanged
9	9	1

Top 10 Gainers

SL No	TRADING CODE	Close Price	YCP	% CHANGE
1	BNICL	112.6	102.4	9.96%
2	MLDYEING	18	16.4	9.76%
3	BDTHAIFOOD	23.8	21.7	9.68%
4	RELIANCINS	114.4	106.3	7.62%
5	GLOBALINS	41.8	39.4	6.09%
6	PEOPLESINS	57.1	53.9	5.94%
7	KARNAPHULI	46.3	44	5.23%
8	DSSL	13.9	13.3	4.51%
9	BDTHAI	19.1	18.3	4.37%
10	UNIONINS	50.7	48.6	4.32%

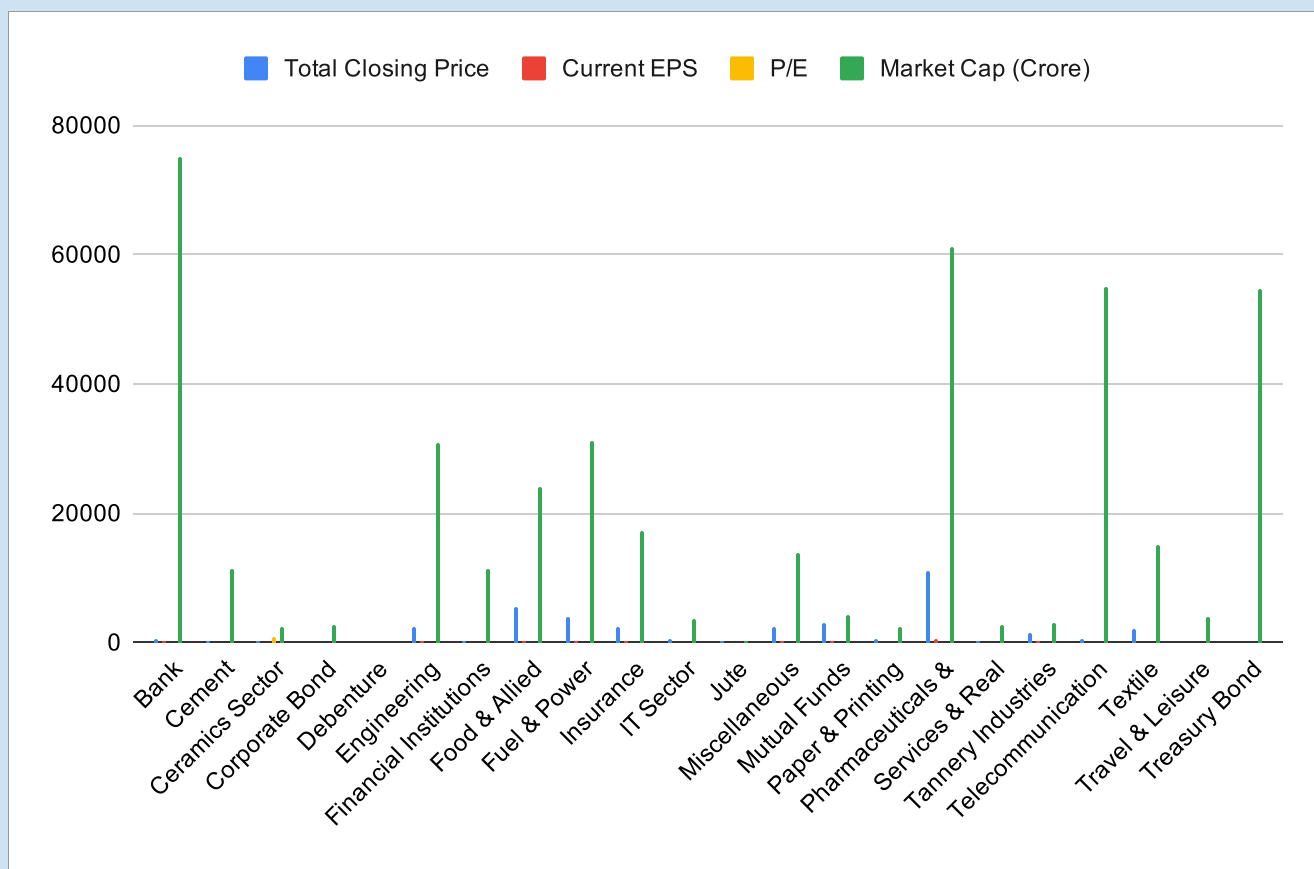
Top 10 Losers

SL No	TRADING CODE	Close Price	YCP	% CHANGE
1	CAPMIBBLMF	13.1	14.4	-9.03%
2	FAREASTLIF	20.4	22.1	-7.69%
3	MEGHNAPET	89.5	96.7	-7.45%
4	NHFIL	30.3	32.4	-6.48%
5	AFCAGRO	6.8	7.2	-5.56%
6	ACMEPL	21.1	22.3	-5.38%
7	EBLNRBMF	3.6	3.8	-5.26%
8	1JANATAMF	3.7	3.9	-5.13%
9	POPULAR1MF	3.7	3.9	-5.13%
10	TRUSTB1MF	3.7	3.9	-5.13%

Sector Data

Sector	Total Closing Price	Current EPS	P/E	Market Cap (Crore)
Bank	469.50	91.42	5.41	75,013.75
Cement	242.70	18.29	16.68	11,452.07
Ceramics Sector	108.60	0.33	741.1	2,251.48
Corporate Bond	0.00	0	0	2,719.84
Debenture	0.00	0	0	9.84
Engineering	2,277.00	97.73	40.5	30,788.69

Financial Institutions	211.20	14.72	26.91	11,360.97
Food & Allied	5,448.90	106.81	28.13	23,918.01
Fuel & Power	4,036.10	288.02	9.01	31,045.81
Insurance	2,489.50	138.2	18.47	17,158.27
IT Sector	435.5	12.73	28.23	3,496.00
Jute	205.7	7.49	27.45	284.93
Miscellaneous	2,385.80	106.91	39.6	13,950.75
Mutual Funds	3,144.70	297.66	10.89	4,161.42
Paper & Printing	553.70	17.17	28.93	2,369.76
Pharmaceuticals & Chemicals	11,192.90	510.67	30.83	61,159.55
Services & Real Estate	248.60	12.75	19.12	2,694.76
Tannery Industries	1,321.80	118.09	35.2	3,169.97
Telecommunication	449.60	36.9	12.33	54,910.28
Textile	2,061.80	56.59	37.14	14,962.35
Travel & Leisure	59	4.32	28.3	3,871.70
Treasury Bond	0	0	0	54,772.84



BLOCK TRADE

Trading Code	High	Low	Volume	Value
AMANFEED	41.00	41.00	12900.00	0.53
BDPAINTS	51.00	51.00	22234.00	1.13
BDTHAI	16.50	16.50	69200.00	1.14
BNICL	112.60	104.00	429287.00	47.60
CITYBANK	31.30	31.30	500000.00	15.65
DAFODILCOM	164.10	160.00	157400.00	25.34
DOMINAGE	73.50	73.50	27208.00	2.00
DULAMACOT	220.00	220.00	9868.00	2.17
FEDERALINS	24.00	24.00	33300.00	0.80
FUWANGCER	17.90	17.90	29986.00	0.54
GPHISPAT	19.10	19.10	30000.00	0.57
IBNSINA	335.00	335.00	6431.00	2.15
IFIC	5.00	5.00	228000.00	1.14
IPDC	32.50	32.50	19998.00	0.65
ITC	54.00	54.00	40901.00	2.21
KAY&QUE	435.00	435.00	1160.00	0.51
LHB	62.00	62.00	85132.00	5.28
MEGHNALIFE	68.20	68.20	15555.00	1.06
MEGHNAPET	93.00	93.00	15000.00	1.40
MIRAKHTER	41.60	41.60	20000.00	0.83
MLDYEING	16.40	16.40	116620.00	1.91
NCCBANK	14.30	14.30	580001.00	8.29
PEOPLESINS	55.00	53.00	218900.00	11.64
PIONEERINS	71.20	59.00	161300.00	11.34
PRIMEBANK	33.50	33.50	250000.00	8.38
ROBI	35.50	35.50	228224.00	8.10
SAPORTL	52.90	52.80	1667000.00	88.02
SHARPIND	36.40	35.40	149000.00	5.31
SHASHADNIM	28.00	28.00	292000.00	8.18
SIPLC	110.00	110.00	30000.00	3.30
SONARBAINS	42.00	35.00	48000.00	1.84
SONARGAON	85.90	85.90	14358.00	1.23
SPCL	59.50	59.50	100000.00	5.95
STANDARINS	47.50	47.50	10550.00	0.50